



**MEETING AGENDA  
MARCH 29, 2013**

**Sacramento City Hall  
Council Chambers  
915 I Street  
Sacramento, CA 95814  
9:00 AM**

**Additional Teleconference Locations:**

**Hartnett, Smith & Paetkau  
777 Marshall Street  
Redwood City, CA 94063**

**Manatt Phelps & Phillips, LLP  
695 Town Center Drive, 14th Floor  
Costa Mesa, CA 92626**

**The Penstar Group  
855 M Street, Ste. 1110  
Fresno, CA 93721**

**PUBLIC COMMENT**

An opportunity for public comment will be provided at the outset of the meeting. **Those persons, who wish to comment on agenda and non-agenda items, are required to submit their requests to Board Secretary before the start of the meeting by filling in the green cards.** Typically public comment will be limited to 90 seconds per person, however the Chair may decide to shorten or lengthen the public comment periods, at his or her discretion.

	<b><u>Responsible Party</u></b>	<b><u>Status</u></b>	<b><u>Duration</u></b>
1. Approval of Minutes from March 18, 2013 Meeting	T. Fellenz	A	3 min.
2. Closed Session Pertaining to Litigation	T. Fellenz	--	----
<i>The Authority will meet in closed session pursuant to Government Code section 11126(e)(2)(A).</i>			

*Following closed session, the Authority will reconvene in open session.*

3. Consideration of request to the High-Speed Passenger Train Finance Committee to approve resolutions under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, authorizing the issuance of bonds and commercial paper notes as follows:	T. Fellenz	A	20 min.
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*Resolution XI under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21<sup>st</sup> Century, authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds to refund outstanding bonds and bonds*

*issued under Resolution VII and bonds issued under Resolution XI.*

*Resolution XII under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21<sup>st</sup> Century, authorizing the issuance of State of California Safe, Reliable High-Speed Passenger Train Bonds or Commercial Paper Notes in the principal amount not to exceed \$810,235,000.*

*Resolution XIII under the Safe, Reliable High-Speed Passenger Train Bond Act to the 21<sup>st</sup> Century, authorizing the issuance of State of California High-Speed Passenger Train Bonds to refund bonds and notes issued under Resolution XII and bonds under Resolution XIII.*

#### 4. Adjournment

\* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

#### **Reasonable Accommodation for Any Individual with a Disability**

Any Individual with a disability who requires reasonable accommodation to attend or participate may request assistance by contacting the Authority at (916) 324-1541. Requests for additional accommodations for the disabled, signers, assistive listening devices, or translators should be made no later than one week prior to the meeting.